STATE OF SOUTH DAKOTA
CITY OF WINNER
CERTIFICATES OF PARTICIPATION (CITY OF WINNER REGIONAL LAW ENFORCEMENT CENTER LEASE) SERIES 2004A

BOND INFORMATION STATEMENT
State of South Dakota
SDCL 6-8B-19

Return to: Secretary of State
State Capitol
500 E. Capitol
Pierre, SD 57501-5077

FILING FEE: $1.00

TELEPHONE: #(605) 773-3537

Every public body, authority, or agency issuing any general obligation, revenue, improvements, industrial revenue, special assessment, or other bonds of any type shall file with the Secretary of State a bond information statement concerning each issue of bonds.

1. Name of issuer: City of Winner.

2. Designation of issue: Certificates of Participation (City of Winner Regional Law Enforcement Center Lease) Series 2004A

3. Date of issue: September 1, 2004

4. Purpose of issue: To provide funds for the Lease-Purchase Agreement relating to the Community Safety Center.

5. Type of bond: tax-exempt.

6. Principal amount and denomination of bond: $2,735,000

7. Paying dates of principal and interest:

See attached Schedule.

8. Amortization schedule:

See attached Schedule.

9. Interest rate or rates, including total aggregate interest cost:

See attached Schedule.

This is to certify that the above information pertaining to the Ground Lease Purchase Agreement is true and correct on this 16th day of September 2004.

By: Tom Farnsworth
Its: Finance Officer

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Form: SOS REC 050 08/84

1363012

FINAL

$2,735,000.00

City of Winner, South Dakota

Certificates of Participation, Series 2004A | Law Enforcement Center

Debt Service Schedule

Date	Principal	Coupon	Interest	Total P+I	Fiscal Total
09/01/2004	-	-	-	-	-
06/01/2005	-	-	71,431.88	71,431.88	-
12/01/2005	225,000.00	2.100%	47,621.25	272,621.25	344,053.13
06/01/2006	-	-	45,258.75	45,258.75	-
12/01/2006	245,000.00	2.500%	45,258.75	290,258.75	335,517.50
06/01/2007	-	-	42,196.25	42,196.25	-
12/01/2007	250,000.00	2.900%	42,196.25	292,196.25	334,392.50
06/01/2008	-	-	38,571.25	38,571.25	-
12/01/2008	260,000.00	3.150%	38,571.25	298,571.25	337,142.50
06/01/2009	-	-	34,476.25	34,476.25	-
12/01/2009	265,000.00	3.400%	34,476.25	299,476.25	333,952.50
06/01/2010	-	-	29,971.25	29,971.25	-
12/01/2010	275,000.00	3.600%	29,971.25	304,971.25	334,942.50
06/01/2011	-	-	25,021.25	25,021.25	-
12/01/2011	285,000.00	3.900%	25,021.25	310,021.25	335,042.50
06/01/2012	-	-	19,463.75	19,463.75	-
12/01/2012	295,000.00	4.100%	19,463.75	314,463.75	333,927.50
06/01/2013	-	-	13,416.25	13,416.25	-
12/01/2013	310,000.00	4.200%	13,416.25	323,416.25	336,832.50
06/01/2014	-	-	6,906.25	6,906.25	-
12/01/2014	325,000.00	4.250%	6,906.25	331,906.25	338,812.50
Total	**$2,735,000.00**	**-**	**$629,615.63**	**$3,364,615.63**	**-**

Dated	9/01/2004
Delivery Date	9/16/2004
First Coupon Date	6/01/2005
Bond Year Dollars	$16,558.75
Average Life	6.054 Years
Average Coupon	3.8023138%
Net Interest Cost (NIC)	3.9716125%
True Interest Cost (TIC)	3.9729037%
All Inclusive Cost (AIC)	4.1894502%

IRS Form 8038

Net Interest Cost in Dollars	629,615.63
Weighted Average Maturity	6.054 Years
Bond Yield for Arbitrage Purposes	3.7782087%